



# BEARDELL LIMITED

Regd. Office : 47, Graemes Road, Chennai - 600 006. CIN : L65991TN1936PLC001428

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2014

Rs. in Lakhs except for per share data

Sl. No	Particulars	Quarter Ended		Year Ended	
		30.06.2014 (Unaudited)	31.03.2014 Audited (See Note 5)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
<b>PART 1</b>					
1	<b>Income from Operations</b>				
	a) Net sales/income from operations (Net of excise duty)	3107.39	3135.77	2407.77	10579.50
	b) Other operating income	8.05	16.87	8.34	32.62
	<b>Total Income from operations (net)</b>	<b>3115.44</b>	<b>3152.64</b>	<b>2416.11</b>	<b>10612.12</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	1065.82	1074.17	977.99	3929.77
	b) Purchase of stock-in-trade	1527.62	1247.96	862.55	3844.46
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(238.89)	74.80	(121.11)	(63.00)
	d) Employee benefits expense	250.97	292.72	215.88	971.05
	e) Depreciation and amortisation expense	80.25	52.79	51.00	222.52
	f) Other expenses	348.29	343.83	312.19	1358.78
	<b>Total expenses</b>	<b>3034.06</b>	<b>3086.27</b>	<b>2298.50</b>	<b>10263.58</b>
3	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	81.38	66.37	117.61	348.54
4	Other Income	11.12	38.36	11.66	92.08
5	Share of loss of partnership firm	41.97	-	-	-
6	Profit from ordinary activities before finance costs & Exceptional Items (3+4-5)	50.53	104.73	129.27	440.62
7	Finance costs	97.24	89.00	40.74	238.26
8	(Loss) / Profit from ordinary activities after finance costs but before exceptional Items (6-7)	(46.71)	15.73	88.53	202.36
9	Exceptional Items	-	-	-	-
10	(Loss) / Profit from ordinary activities before tax (8+9)	(46.71)	15.73	88.53	202.36
11	Tax expense	(15.18)	8.03	28.77	73.24
12	Net (Loss) / Profit from ordinary activities after tax (10-11)	(31.53)	7.70	59.76	129.12
13	Extraordinary Items (net of tax expense)	-	-	-	-
14	Net (Loss) / Profit for the period (12-13)	(31.53)	7.70	59.76	129.12
15	Paid-up equity share capital (Face value of Rs.10/- each)	468.32	468.32	468.32	468.32
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	2856.97
17.1	Earnings per Share (before extraordinary items) (of Rs.10/- each) [not annualised]				
	a) Basic	(0.67)	0.16	1.28	2.76
	b) Diluted	(0.67)	0.16	1.28	2.76
17.2	Earnings per Share (after extraordinary items) (of Rs.10/- each) [not annualised]				
	a) Basic	(0.67)	0.16	1.28	2.76
	b) Diluted	(0.67)	0.16	1.28	2.76

See accompanying notes to financial results

### PART II - Select information for the quarter ended June 30, 2014

Sl. No	Particulars	Quarter Ended		Year Ended	
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
<b>A PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding				
	- Number of Shares	1,172,304	1,172,304	1,172,304	1,172,304
	- Percentage of Shareholding	25.03	25.03	25.03	25.03
2	Promoters and Promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	3,510,864	3,510,864	3,510,864	3,510,864
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	74.97	74.97	74.97	74.97

Investor Complaints	Quarter ended 30.06.2014
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 13, 2014.
- The Statutory Auditors of the Company have carried out a limited review of the above financial results.
- The Company has made a strategic investment in a partnership firm on May 7, 2014 engaged in similar line of business for achieving synergies in future. However the Company is yet to be involved in the management of the firm. As Pointed out in the Limited Review report of the statutory auditors, the Company's Share of losses in the Partnership firm in which the Company is a majority partner amounting to Rs.41.97 Lakhs for the period from May 7, 2014 to June 30, 2014 is based on the Interim financial information certified by the Partnership's Management. Any Adjustment to this interim financial information based on an audit, may have consequential effects on the attached statement.
- Depreciation charge for the current quarter includes the effect of additional depreciation of Rs.20.55 Lakhs provided based on the provisions of Schedule II of the Companies Act, 2013.
- Figures for the quarter ended March 31, 2014 represent the difference between the audited figures in respect of the financial year ended March 31, 2014 and the published figures of nine months ended December 31, 2013, as regrouped.
- Prior period figures have been regrouped/ reclassified wherever necessary for comparative purposes.

Place : Chennai

Date : August 13, 2014

for BEARDELL LIMITED  
Bharat Anumolu  
Managing Director

### REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. in Lakhs)

Sl. No	Particulars	Quarter Ended		Year Ended	
		30.06.2014 (Unaudited)	31.03.2014 Audited (See Note 5)	30.06.2013 (Unaudited)	31.03.2014 (Audited)
1	Segment Revenue				
	a) Insulation	2673.24	2983.49	2288.52	10001.71
	b) Trading	442.20	169.15	127.59	610.41
	Total	3115.44	3152.64	2416.11	10612.12
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	3115.44	3152.64	2416.11	10612.12
2	Segment Results Profit / (Loss) before tax and Interest				
	a) Insulation	149.00	215.67	243.34	867.11
	b) Trading	46.35	(16.56)	(14.58)	(28.32)
	Total	195.35	199.11	228.76	838.79
	Less: i) Finance costs	(97.24)	(89.00)	(40.74)	(238.26)
	ii) Other un-allocable expenditure net off un-allocable income	(144.82)	(94.38)	(99.49)	(398.17)
	Total (loss) / Profit before Tax	(46.71)	15.73	88.53	202.36
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a) Insulation	5098.16	4825.17	3743.08	4825.17
	b) Trading	55.49	222.60	105.69	222.60
	c) Others (Including Un-allocable assets minus liabilities)	(1865.67)	(1722.48)	(538.05)	(1722.48)
	Total	3287.98	3325.29	3310.72	3325.29