



BEARSELL LIMITED
REGISTERED OFFICE: 47, GRAEMES ROAD, CHENNAI 600 006
STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2016
CIN :L65991TN1936PLC001428
Rs. in Lakhs except for per share data

PART I	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2016	September 30, 2016	December 31, 2015	December 31, 2016	December 31, 2015	March 31, 2016
		Un-audited			Un-audited		
1	Income from Operations						
	a) Net sales/income from operations (Net of excise duty)	3823.52	4755.00	4139.75	12775.42	10331.90	14947.53
	b) Other operating income	8.33	9.92	3.76	23.60	16.61	22.00
	Total Income from operations (net)	3831.85	4764.92	4143.51	12799.02	10348.51	14969.53
2	Expenses						
	a) Cost of materials consumed	1160.86	1237.07	777.74	3548.60	2699.76	3798.92
	b) Purchase of stock-in-trade	1425.03	2201.02	2243.11	5419.27	4665.70	6713.88
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(40.99)	(85.43)	4.38	(184.05)	(20.95)	(2.27)
	d) Employee benefits expense	356.26	359.89	404.25	1077.16	1008.82	1389.83
	e) Depreciation and amortisation expense	86.66	85.27	66.10	252.21	197.57	322.33
	f) Other expenses	513.96	484.32	445.19	1443.81	1202.46	1807.36
	Total expenses	3501.78	4282.14	3940.77	11557.00	9753.36	14030.05
3	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	330.07	482.78	202.74	1242.02	595.15	939.48
4	Other Income	32.68	16.71	27.62	61.87	120.94	153.35
5	Share of (Loss)/Profit of Partnership firm	(14.40)	(5.62)	(28.56)	(30.49)	(25.55)	(59.22)
6	Profit from ordinary activities before finance costs & Exceptional Items (3+4+5)	348.35	493.87	201.80	1273.40	690.54	1033.61
7	Finance costs	96.50	115.45	131.55	326.47	373.93	520.26
8	Profit from ordinary activities after finance costs but before exceptional Items (6-7)	251.85	378.42	70.25	946.93	316.61	513.35
9	Exceptional Items	-	-	-	-	-	-
10	Profit from ordinary activities before tax (8+9)	251.85	378.42	70.25	946.93	316.61	513.35
11	Tax expense	88.13	130.61	24.59	329.16	110.83	184.82
12	Net Profit from ordinary activities after tax (10-11)	163.72	247.81	45.66	617.77	205.78	328.53
13	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
14	Net Profit for the period (12-13)	163.72	247.81	45.66	617.77	205.78	328.53
15	Paid-up equity share capital (Face value of Rs.10/- each)	468.32	468.32	468.32	468.32	468.32	468.32
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3045.89
17.1	Earnings per Share (before extraordinary items) (of Rs.10/- each) [not annualised]						
	a) Basic	3.50	5.29	0.97	13.19	4.39	7.02
	b) Diluted	3.50	5.29	0.97	13.19	4.39	7.02
17.2	Earnings per Share (after extraordinary items) (of Rs.10/- each) [not annualised]						
	a) Basic	3.50	5.29	0.97	13.19	4.39	7.02
	b) Diluted	3.50	5.29	0.97	13.19	4.39	7.02

See accompanying notes to financial results

NOTES:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 11, 2017
2. The Statutory Auditors of the Company have carried out a limited review of the above financial results.
3. Prior period figures have been regrouped/reclassified wherever necessary for comparative purposes.

for BEARSELL LIMITED

Place : Chennai
Date : February 11, 2017

Bharat Anumolu
Managing Director

Segment Reporting under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter and Nine Months ended December 31, 2016						
	Stand-alone Company Results					
	Quarter Ended			Nine Months Ended		Year Ended
	December 31, 2016	September 30, 2016	December 31, 2015	December 31, 2016	December 31, 2015	March 31, 2016
	Un-audited		Un-audited		Audited	
1 Segment Revenue						
a) Insulation	3586.69	4405.23	2700.54	12004.97	8500.21	12949.18
b) Trading	245.16	359.69	1442.97	794.05	1848.30	2020.35
Total	3831.85	4764.92	4143.51	12799.02	10348.51	14969.53
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	3831.85	4764.92	4143.51	12799.02	10348.51	14969.53
2 Segment Results Profit before tax and Interest						
a) Insulation	506.92	626.72	326.36	1723.94	1067.09	1505.10
b) Trading	(5.88)	17.05	52.99	19.52	53.50	68.67
Total	501.04	643.77	379.35	1743.46	1120.59	1573.77
Less: i) Finance costs	(96.50)	(115.45)	(131.55)	(326.47)	(373.93)	(520.26)
ii) Other un-allocable expenditure net off un-allocable income	(152.69)	(149.90)	(177.55)	(470.06)	(430.05)	(540.16)
Total Profit before Tax	251.85	378.42	70.25	946.93	316.61	513.35
3 Capital Employed (Segment Assets - Segment Liabilities)						
a) Insulation	6469.08	6480.10	6120.19	6469.08	6120.19	6058.95
b) Trading	37.43	26.68	(193.51)	37.43	(193.51)	(242.26)
c) Others (Including Un-allocable assets minus liabilities)	(2374.52)	(2538.52)	(2467.58)	(2374.52)	(2467.58)	(2302.48)
Total	4131.99	3968.26	3459.10	4131.99	3459.10	3514.21